

The information provided herein is such that Proventus Capital Partners IV AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 09.00 a.m. on 3 February 2021.

PRESS RELEASE

Stockholm, 3 February 2021

ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS IV

Today the Net Asset Values of the Proventus Capital Partners IV participation loan debentures is at the close of business on 2 February 2021 EUR 102.91 per each of the series A1 participation loan debentures.

The Net Asset Value of Proventus Capital Partners IV participation loan debentures is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been set as a result of Proventus Capital Partners IV increasing its contributed capital by EUR 19.3 million through the issuance of 192,800 series A1 participation loan debentures at a price of EUR 100 each and by an equity contribution of EUR 0.07 million.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners IV series A1 participation loan debentures are issued by Proventus Capital Partners IV AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 40.

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