

The information provided herein is such that Proventus Capital Partners IV B AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or The Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9.00 a.m. on 19 January 2021.

PRESS RELEASE

Stockholm, 19 January 2021

PROVENTUS CAPITAL PARTNERS IV B ISSUES NEW DEBENTURES

Proventus Capital Partners IV B AB (publ) today announces that on 2 February 2021, the company will increase its contributed capital by EUR 49.3 million through the issuance of 216,400 series A1 and 20,000 series A2 participation loan debentures at a price of EUR 100 each and 25,500 series B participation loan debentures at a price of EUR 1,000 each and by an equity contribution of EUR 0.18 million.

The new debentures will be eligible for coupon payments from the second quarter 2021.

Including the newly issued debentures, Proventus Capital Partners IV B's funding amounts to EUR 357.6 million comprised of series A1 participation loan debentures of EUR 156.9 million, series A2 participation loan debentures of EUR 14.5 million, series B participation loan debentures of EUR 184.9 million and EUR 1.3 million in equity.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publically traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners IV series A1 participation loan debentures and series B participation loan debentures are issued by Proventus Capital Partners IV B AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

For more information:

Daniel Sachs, CEO Proventus Capital, phone: + 46 8 723 31 00

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PROVENTUS CAPITAL PARTNERS, BOX 1719, 111 87 STOCKHOLM, SWEDEN, WWW.PROVENTUS.SE