

The information provided herein is such that Proventus Capital Partners IV B AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 3.00 p.m. on 11 January 2021.

PRESS RELEASE

PROVENTUS CAPITAL ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS IV B

Stockholm, 11 January 2021

Proventus Capital today announces that, at the close of business on 31 December 2020, the Net Asset Value per participation loan debentures of Proventus Capital Partners IV B, is EUR 103.96 for series A1 and EUR 1,041.20 for series B.

Ordinary Income of EUR 1.91 per series A1 participation loan debentures and EUR 20.7 per series B participation loan debenture will be distributed on 25 January 2021. No repayment of capital will be distributed to debenture holders for the quarter.

Proventus Capital Partners IV B's assets are composed of 94.4 per cent private high-yield loans and 5.6 per cent of public high-yield bonds.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners IV B series A1 participation loan debentures and series B participation loan debentures are issued by Proventus Capital Partners IV B AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

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