

The information provided herein is such that Proventus Capital Partners Alpha AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 3.00 p.m. on 11 January 2021.

PRESS RELEASE

PROVENTUS CAPITAL ANNOUNCES NAV OF PROVENTUS CAPITAL PARTNERS ALPHA

Stockholm, 11 January 2021

Proventus Capital today announces that, at the close of business on 31 December 2020, the Net Asset Value of Proventus Capital Partners Alpha participation loan amounted to SEK 843,520 per debenture.

Ordinary income of SEK 20,036 per debenture will be distributed to debenture holders on 18 January 2021. A partial repayment of the participation loan debentures amounting to SEK 26,000 per debenture will be made on 29 January 2021

Proventus Capital Partners Alpha's assets are composed of 100 per cent privately issued corporate loans.

During the quarter no private loans were fully repaid.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners Alpha participation loan debentures are issued by Proventus Capital Partners Alpha AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

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PROVENTUS

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