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PRESS RELEASE

ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS ALPHA

Stockholm, 29 October 2020

Since Proventus Capital Partners Alpha decreased its contributed capital by SEK 20.7 million through a repayment to debenture holders and owners, the Net Asset Value of the Proventus Capital Partners Alpha participation loan has been calculated. The Net Asset Value is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The repayment amounted to SEK 14,000 per participation loan debenture, and SEK 2.2 million to the owners.

At the close of business on 28 October 2020, the Net Asset Value of the Proventus Capital Partners Alpha participation loan debentures amounted to SEK 866 358 each. The calculated Net Asset Value takes the above-mentioned repayment and an updated valuation of the portfolio into account.

Proventus Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. Proventus Capital also conducts investments in publicly traded corporate credits. The funds of Proventus Capital have combined assets of EUR 2.5 billion and are managed by Proventus Capital Management AB, which is owned by management. Proventus AB, founded and owned by Robert Weil, is one of the largest investors in the funds of Proventus Capital. The Proventus Capital Partners Alpha participation loan debentures are issued by Proventus Capital Partners Alpha AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

For more information:

Daniel Sachs, CEO, Proventus Capital +46 8 723 31 00

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PROVENTUS CAPITAL PARTNERS, BOX 1719, 111 87 STOCKHOLM, SWEDEN, WWW.PROVENTUS.SE